

Release Notes: Atlas Chiropractic System Update

ver. 5.06

How do I know which version I am running?:

Check the title bar in your Atlas Software. The title bar displays the Atlas Chiropractic Software name, the Current Logged In Atlas User, the Current Logged in Windows (Computer) User and the current Program (P) and Database (D) version number.



What's New? Quick View:

Atlas

- **Online appointment booking**
- Room grid enlarged for touch screens
- Search option in email/sms history and option to filter out safetynet messages
- Appointment time added to VTC room grid
- When reactivating dot note, option given to clear previous settings if not cleared when deactivated
- Option to automatically email ICAL files to patients
- Added option to show/hide patient image on visual queue
- Pay type corrected automatically on approval if wrong pay type selected with OpenEdge integrated payments
- New option to auto clear the out queue during errorscan
- Receipts can be numbered (optionally) and reprinted by this number
- New token to add Day of Week to templates
- CC & BCC fields added to email form
- Provider tabs now appear with white font for darker colours
- CHA messages can now be sent by clicking or touching the message to send

What's Fixed? Quick View:

Atlas

- Missed payments report reworked to prevent patients with payments from appearing
- Allow changes to multiple dot notes without exiting
- View option enabled for articles
- Patients without appointments report reviewed for accuracy and efficiency
- Changing appointment type after arrival selects the clicked appointment type
- Searching by phone number with the fast find modified for speed
- Close button removed from sign-in screen
- Imbedded images copied to the server to ensure images are included with the email
- Added default statement when emailing statements from the transaction screen
- Reworked selection process for moving appointments to ensure all applicable appointments are selected
- Nickname token will now insert first name when no nickname is set for patient
- Updated Summary of Receipts to ensure similar pay types are properly sorted
- Order of claims on insurance Validate screen updated to match order used elsewhere
- Confirm button on Safetynet confirms tab no longer generates an error when method is set to phone
- OpenEdge payment on file receipts added to the bottom of Atlas receipts/statements
- MSP submissions opted out claims correctly submits the address for payment
- Compare option now loads patient image next to the normal image
- Images included in email templates copied into templates folder under the data folder to be included in backup
- ChiroVmail button replaced by Online Booking menu
- Finding a patient to merge intake forms into Atlas, attempts to locate the patient based on name in intake
- Statements reviewed to remove extraneous whitespace
- Ignore campaign contacts marked as inactive/deleted

- Modified start date calculation for patient insurance history report to prevent errors when no data found
- Inactive categories moved to the bottom of the list (disabled) when setting up inventory
- Added refresh of the patient notes after booking appointments to prevent notes from temporarily “disappearing”
- Multiple pricing categories can be saved at one time for inventory
- Removed popup from the revert button in care setup
- Provider filter on Safetynet now works with the Campaigns tab
- Patients with appointment type subtotals now resetting between status to display the correct counts for each
- Patient’s postdated payment window now lists payment on file when available (OpenEdge)
- Current patient is passed between CHAS & VTC even when current user is not a provider
- Corrected spelling errors on patient lists screen
- Max minutes between appts setting enabled when option to arrive multiple appts is selected
- Transaction subtotal calculation updated for better support of refunds
- Emailing receipts no longer marking transactions as statemented; emailing statements will mark as statemented

Online Booking

Included in the update is access to our new Online Booking system at no additional fee. After setting up your account you will be able to schedule appointments, review your upcoming appointments and easily sync this to your online calendar 24/7 from anywhere with internet access. To learn more click on the links below:

Patient Experience: https://www.atlaschirosys.com/downloads/support/docu/ob_patExp.pdf

Setup: <https://www.atlaschirosys.com/downloads/support/docu/onlinebooking.pdf>

Customer Support:

Atlas Support personnel are trained specifically on the Atlas Chiropractic Software. On occasion, they are able to assist with general computer support (networking, antivirus, and configuration). Atlas recommends that issues outside of the scope of Atlas Support be directed to the appropriate Support professional. A qualified, onsite IT technician can provide you with the most accurate information to resolve your Technical Issues. Atlas Support may be able to assist your technician in resolving issues regarding your Operating System or System Maintenance, to help facilitate the proper function of Atlas.

Support Contact Information:

Mon-Thur: 8am to 7:30pm EST Fri: 8am to 4:30pm EST

Phone: 1-866-76ATLAS (2-8527)

Fax: 1-226-315-1900

Email: support@atlaschirosys.com

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